

CONSOLIDATED BALANCE SHEETS

As at In million of U.S. dollars	December 31, September 26, December 31,		
	2009	2009	2008
	(Unaudited)	(Unaudited)	(Audited)
<u>ASSETS</u>			
Current assets:			
Cash and cash equivalents	1,588	1,576	1,009
Marketable securities	1,032	955	651
Trade accounts receivable, net	1,367	1,422	1,064
Inventories, net	1,275	1,299	1,840
Deferred tax assets	298	252	252
Assets held for sale	31	33	-
Other receivables and assets	753	1,054	685
Total current assets	6,344	6,591	5,501
Goodwill	1,071	1,082	958
Other intangible assets, net	819	851	863
Property, plant and equipment, net	4,081	4,177	4,739
Long-term deferred tax assets	333	360	373
Equity investments	273	286	510
Restricted cash	250	250	250
Non-current marketable securities	42	170	242
Other investments and other non-current assets	442	435	477
Total assets	13,655	14,202	13,913
<u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>			
Current liabilities:			
Bank overdrafts	0	0	20
Current portion of long-term debt	176	230	123
Trade accounts payable	883	954	847
Other payables and accrued liabilities	1,049	1,058	996
Dividends payable to shareholders	26	53	79
Deferred tax liabilities	20	8	28
Accrued income tax	126	136	125
Total current liabilities	2,280	2,439	2,218
Long-term debt	2,316	2,455	2,554
Reserve for pension and termination indemnities	317	340	332
Long-term deferred tax liabilities	37	23	27
Other non-current liabilities	342	375	350
Total liabilities	5,292	5,632	5,481
Commitment and contingencies			
Equity			
Parent company shareholders' equity			
Common stock (preferred stock: 540,000,000 shares authorized, not issued; common stock: Euro 1.04 nominal value, 1,200,000,000 shares authorized, 910,319,305 shares issued, 878,333,566 shares outstanding)	1,156	1,156	1,156
Capital surplus	2,481	2,470	2,324
Accumulated result	2,723	2,793	4,064
Accumulated other comprehensive income	1,164	1,255	1,094
Treasury stock	(377)	(377)	(482)
Total parent company shareholders' equity	7,147	7,297	8,156
Noncontrolling interest	1,216	1,273	276
Total equity	8,363	8,570	8,432
Total liabilities and equity	13,655	14,202	13,913